EXHIBIT "B"

MARK E. FELGER (MF9985) JERROLD N. POSLUSNY, JR. (JP7140) COZEN O'CONNOR Liberty View, Suite 300 457 Haddonfield Road Cherry Hill, NJ 08002 (856) 910-5000 (856) 910-5075 (fax) Proposed Attorneys for the Debtors UNITED STATES BANKRUPTCY COURT In re: FOR THE DISTRICT OF NEW JERSEY SHAPES/ARCH HOLDINGS L.L.C., : CHAPTER 11 et al., CASE NO. 08-14631 (GMB) (Jointly Administered) Debtors. AFFIDAVIT IN SUPPORT OF ORDINARY COURSE RETENTION STATE OF) ss:

FRANK E. FERRUGGIA declares as follows:

- I am a partner of the firm of McCarter & English, LLP (the "Firm"), which maintains offices at Four Gateway Center, 100 Mulberry Street, Newark, New Jersey 07102.
- 2. This Affidavit is submitted in connection with an order of the United States

 Bankruptcy Court for the District of New Jersey dated __April 23 _______, 2008, authorizing

 Shapes/Arch Holdings L.L.C, Shapes L.L.C., Delair L.L.C., Accu-Weld L.L.C. and Ultra L.L.C.

 (the "Debtors") to retain certain professionals in the ordinary course of business during the pendency of the Debtors' Chapter 11 cases. The Debtors have requested, and the Firm has agreed, to continue to represent and advise the Debtors pursuant to Section 327(e) of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code").

COUNTY OF

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3. The Firm has provided, and/or intends to provide, the following services to the Debtors from and after the Petition Date: Representation of Debtor in property tax appeal before New Jersey Tax Court with respect to property located in the Township of Pennsauken, New Jersey, at 8600 River Road and 9000 River Road.

4. To the best of my knowledge, information and belief, formed after due inquiry, (i) the Firm does not currently provide services to any party in any matter related to the Debtors, and (ii) the Firm does not represent or hold an interest adverse to the Debtors.

5. The Firm may now, or in the future, provide services to certain creditors of the Debtors or other parties in matters to the Debtors and their estates, but in this regard, the Firm's work for these clients will not include representation on any matters relating to the Debtors' Chapter 11 cases.

6. The Firm further states that it has not shared, nor agreed to share any compensation received in connection with these Chapter 11 cases with another party or person, other than as permitted by Section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016.

7. The foregoing constitutes the statement of the Firm pursuant to Sections 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016(b).

FRANK E. FERRÚGGIA

Partner

McCarter & English, LLP

Four Gateway Center

100 Mulberry Street

Newark, New Jersey 07102

Sworn to before me

this 15 day of

Notary Public

EXHIBIT "C"

MARK E. FELGER (MF9985) JERROLD N. POSLUSNY, JR. (JP7140) COZEN O'CONNOR

LibertyView, Suite 300 457 Haddonfield Road Cherry Hill, NJ 08002 (856) 910-5000 (856) 910-5075 (fax)

In re:

Proposed Attorneys for the Debtors

: UNITED STATES BANKRUPTCY COURT

: FOR THE DISTRICT OF NEW JERSEY

SHAPES/ARCH HOLDINGS L.L.C., et : CHAPTER 11

al., CASE NO. 08-1463 1 (GMB)

Debtors. (Jointly Administered)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY

Shapes/Arch Holdings L.L.C, Shapes L.L.C., Delair L.L.C., Accu-Weld L.L.C. and/or Ultra L.L.C. (the "Debtors")

FILE THIS QUESTIONNAIRE WITH THE COURT. RETURN A COPY OF IT TO:

1. Shapes/Arch Holdings L.L.C.

9000 River Road Delair,NJ 08110

Attn: David Gollin, Esq.

Cozen O'Connor

Chase Manhattan Centre

1201 North Market St.

Suite 140

Wilmington, DE 19801

Attn: Mark B. Felger, Bsq.

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- Cozen O'Connor
 LibertyView, Suite 300
 457 Haddonfield Road
 Cherry Hill, NJ 08002
 Attn: Jerrold N. Poslusny, Jr., Esq.
- 4. Office of the United States Trustee
 One Newark Center
 Suite 2100
 Newark, NJ 07102
 Attn: Peter J. D'Auria, Esq.
 Attn: Jeffrey M. Sponder, Esq.
- 5. Blank Rome LLP
 One Logan Square
 130 North 18th Street
 Philadelphia, PA 19103-6998
 Attn: Joel Shapiro, Esq.
- 6. Blank Rome LLP
 The Chrysler Building
 405 Lexington Ave.
 New York, NY 10174
 Attn: Lawrence Flick, Esq.
- 7. Stradley Ronon
 2600 One Commerce Square
 Philadelphia, PA 19103
 Attn: Paul A. Patterson, Esq.
 Attn: Gary P. Scharmett, Esq.

If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

McCarter & English Four Gateway Cent	
100 Mulberry Stree	
Newark, New Jerse	y 07102

- 2. Date of Retention: March 27, 2008
- 3. Type of Service Provided (accounting, legal, etc.):

Legal	

	Brief description of services to be provided:
	Representation of Debtor in property tax appeal before
	New Jersey Tax Court with respect to property located in
	the Township of Pennsauken, New Jersey at 8600 River
	Road and 9000 River Road
	Arrangements for compensation (hourly, contingent, etc.): Hourly
	Average hourly rate (if applicable): <u>Varies by level of experience of attorney</u> working on the matter.
	Estimated average monthly compensation based on pre- petition retention (if firm was employed pre-petition):
	Pre-petition claims against any of the Debtors held by the firm: Amount of claim: \$ N/A
	Date claim arose:
	Source of claim:
	Pre-petition claims against any of the Debtors held individually by any member, associate or professional employee of the firm:
	Name: N/A
	Status:
	Amount of claim: \$
	Date claim arose:
	Source of claim:
L	Disclose the nature and provide a brief description of any interest adverse to the
	Debtors or to their estates with respect to the matters on which the above-named
	firm is to be employed: N/A